AFFIDAVIT OF LOST STOCK CERTIFICATE AND INDEMNITY AGREEMENT
(Buyers' Certificate)

THE STATE OF _____)
)
COUNTY OF _____)

The undersigned, _____ and _____, (herein referred to as "Buyers"), being duly sworn, depose and say:

I.

Buyers have agreed to purchase from _____ (hereinafter referred to as "Seller") the following shares of beneficial interest in Church Loans & Investments Trust, which Seller believes to have been lost:

Certificate No(s). _____ representing _____ shares,

(hereinafter referred to as "the Certificate(s)").

II.

Buyers have agreed to purchase the shares represented by the Certificate(s) from Seller and are executing this Agreement in order to cause Church Loans & Investments Trust to transfer the subject shares on its books and records without requiring Seller to produce the Certificate(s) and without requiring Seller to post a lost certificate indemnity bond.

III.

Therefore, in order to induce Seller to sell the subject shares and to induce Church Loans & Investments Trust to transfer the shares from Seller to Buyers without the tendering of the Certificate(s) and without a lost certificate indemnity bond, Buyers agree to indemnify and hold harmless Church Loans & Investments Trust of and from any loss, damage, cost or expense, including attorneys fees related thereto, as a result of or occasioned by any demand made by any person or entity purporting to hold the subject Certificate(s).

IV.

Buyers state that the above statements are true to Buyers' knowledge, information, and belief.

EXECUTED this _____ day of _____, _____.

_____
Buyer

_____
Buyer

SWORN TO AND SUBSCRIBED before me this ____ day of _____, _____.

_____
Notary Public, State of Texas