AFFIDAVIT OF LOST STOCK CERTIFICATE AND INDEMNITY AGREEMENT
(Sellers' Certificate)

THE STATE OF _____)
)
COUNTY OF _____)

The undersigned, _____ and _____, (herein referred to as "Sellers"), being duly sworn, depose and say:

I.

Sellers are the owners and holders of the following described certificate(s) representing shares of beneficial interest in Church Loans & Investments Trust, which Seller believes to have been lost:

Certificate No(s). _____ representing _____ shares,

(hereinafter referred to as "the Certificate(s)").

II.

Sellers have reason to believe that the Certificate(s) have been lost because Sellers have caused a diligent search to be made of all records of Sellers and the Certificate(s) are nowhere to be found.

Sellers further state that Sellers are the owner and holder of the Certificate(s) and that the Certificate(s) are not presently endorsed, pledged, sold, delivered, transferred, or assigned, and Sellers do hereby agree that, in the event of the recovery of the Certificate(s) at any time hereafter that Sellers will deliver the same to Church Loans & Investments Trust for cancellation.

III.

Sellers have agreed to sell the shares represented by the Certificate(s) to _____ (hereinafter referred to as "Buyer"), and are executing this Agreement in order to cause Church Loans & Investments Trust to transfer the subject shares on its books and records without tendering the Certificate(s) or requiring a lost certificate indemnity bond.

IV.

Therefore, in order to induce Buyer to buy the subject shares and to induce Church Loans & Investments Trust to transfer the shares from Sellers to Buyer without the tendering of the Certificate(s) and without requiring Sellers to obtain a lost certificate indemnity bond, Sellers agree to indemnify and hold harmless Church Loans & Investments Trust of and from any loss, damage, cost or expense, including attorneys fees related thereto, as a result of or occasioned by any demand made by any person or entity purporting to hold the subject Certificate(s).

V.

Sellers state that the above statements are true to Sellers' knowledge, information, and belief.

EXECUTED this _____ day of _____, _____.

_____
Seller

_____
Seller

SWORN TO AND SUBSCRIBED before me this ____ day of _____, _____.

_____
Notary Public, State of Texas