

**CHURCH  
LOANS &  
INVESTMENTS  
TRUST**

**First Contact Summary**



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Amarillo, TX 791\$\*(-+)-  
(800) 692-1111 / Fax (806) 358-1430  
[www.churchloans.com](http://www.churchloans.com)

**Instructions**

In order for us to serve you in the most efficient way, please fill out this form, save it and email it to:

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[scott@churchloans.com](mailto:scott@churchloans.com)

Scott C. Nickson  
[snickson@churchloans.com](mailto:snickson@churchloans.com)

**Legal Name of Church**

\_\_\_\_\_

**Church Physical Address**

\_\_\_\_\_

City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

**Contact Information**

Name \_\_\_\_\_ Phone \_\_\_\_\_

Email \_\_\_\_\_ Fax \_\_\_\_\_

**Type of Financing Desired**

\_\_\_\_\_ Interim (Less than 1 year) \_\_\_\_\_ Permanent \_\_\_\_\_ Both

**Financing Option Desired**

\_\_\_\_\_ 1 Year Adjustable Rate \_\_\_\_\_ 3 Year Adjustable Rate

**Amortization**

\_\_\_\_\_ 15 Year Amortization \_\_\_\_\_ 20 Year Amortization \_\_\_\_\_ Other

**Loan Amount**

\$ \_\_\_\_\_ **Existing Long Term Debt** \$ \_\_\_\_\_

**Purpose of Loan**

\_\_\_\_\_ Purchase \_\_\_\_\_ New Construction \_\_\_\_\_ Other  
\_\_\_\_\_ Refinance \_\_\_\_\_ Renovation

**Collateral (real property) (1<sup>ST</sup> lien only)**

\_\_\_\_\_

**Appraisal**

\_\_\_\_\_ Full Narrative \_\_\_\_\_ Pending  
\_\_\_\_\_ Update \_\_\_\_\_ No Appraisal  
Appraised value \$ \_\_\_\_\_ As of date \_\_\_\_/\_\_\_\_/\_\_\_\_  
Appraiser Name \_\_\_\_\_ Phone \_\_\_\_\_

*If no appraisal available, must provide qualified third-party estimate or seasoned appraisal.*

	Current YTD	Prior Year 1	Prior Year 2	Prior Year 3
Through Date	____/____/____			
Annual Gross Income	\$ _____	\$ _____	\$ _____	\$ _____
Operating Expenses	\$ _____	\$ _____	\$ _____	\$ _____
Net Income	\$ _____	\$ _____	\$ _____	\$ _____
Average Sunday Morning Attendance	_____	_____	_____	_____